



# Data Exchange Framework

## Technical Advisory Subcommittee (TASC) Meeting #1B: Social Data Exchange Focus Group

Thursday, April 10, 2025

12:00 PM – 1:00 PM PT



Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.



# The Vision for Data Exchange in California

Once implemented across California, the Data Exchange Framework (DxF) will create new connections and efficiencies between health and social services providers, improving whole-person care.

The DxF is California's first-ever statewide Data Sharing Agreement (DSA) that requires the secure and appropriate exchange of health and human services information to enable providers to work together and improve an individual's health and wellbeing.



# Agenda



- 12:00 PM  
Welcome & Roll Call
- 12:10 PM  
Discussion Item: What We Heard Last Meeting
- 12:20 PM  
Discussion Item: Social Data Exchange Reference Architecture
- 12:50 PM  
Public Comment
- 12:55 PM  
Next Steps and Closing Remarks

# Social Data Exchange TASC Members



Members are strongly encouraged to **enable their video** to foster increased interaction and discussion.

Name	Organization
Rim Cothren (Chair)	Center for Data Insights and Innovation
Cindy Bero	Manatt Health Strategies
Sophia Chang, MD	Center for Data Insights and Innovation
Mary-Sara Gordon Jones	Independent Consultant
Irene Lintag Alvarez	Aliados Health
Harman Basra	Sonoma Community Action Network
Hans J Buitendijk	Electronic Health Record Association (EHRA)
Gabriel Cate	WellSky
Lawrence Chan	CA Dept of Public Health
Michael Deering	LANES
Alexis Fernández Garcia	CA Dept of Social Services
Eric Jahn	Bitfocus, Inc.
Alana G Kalinowski	211 San Diego
Michael Marchant	Sutter Health

Name	Organization
Benjamin R. Martin, JD	Project Angel Food
Eric Nielson	California Welfare Director's Association – CWDA
Aparna Ramesh	CA Dept of Social Services
Ken Riomales	CalMHSA
James Shalaby	Elimu Informatics, Inc
Ambrish Sharma	Interface Children & Family Services
Julie Silas	Homebase
Corey Smith	Gravity Project
Joe Sullivan	Emergency Service Medical Authority
Dr. Brian Thomas	The County of Alameda
Chris Ticknor	Orange County United Way
Lee Tien	Electronic Frontier Foundation
Anwar Zoueihid	Partners in Care Foundation

# Public Comment Opportunities

Public comment will be taken during the meeting at the approximate time listed on the agenda and limited to the total amount of time allocated for public comment.

Members of the public may also use the Zoom's Q&A feature to ask questions or make comments during the meeting, or can email their questions or comments to [DxF@chhs.ca.gov](mailto:DxF@chhs.ca.gov).

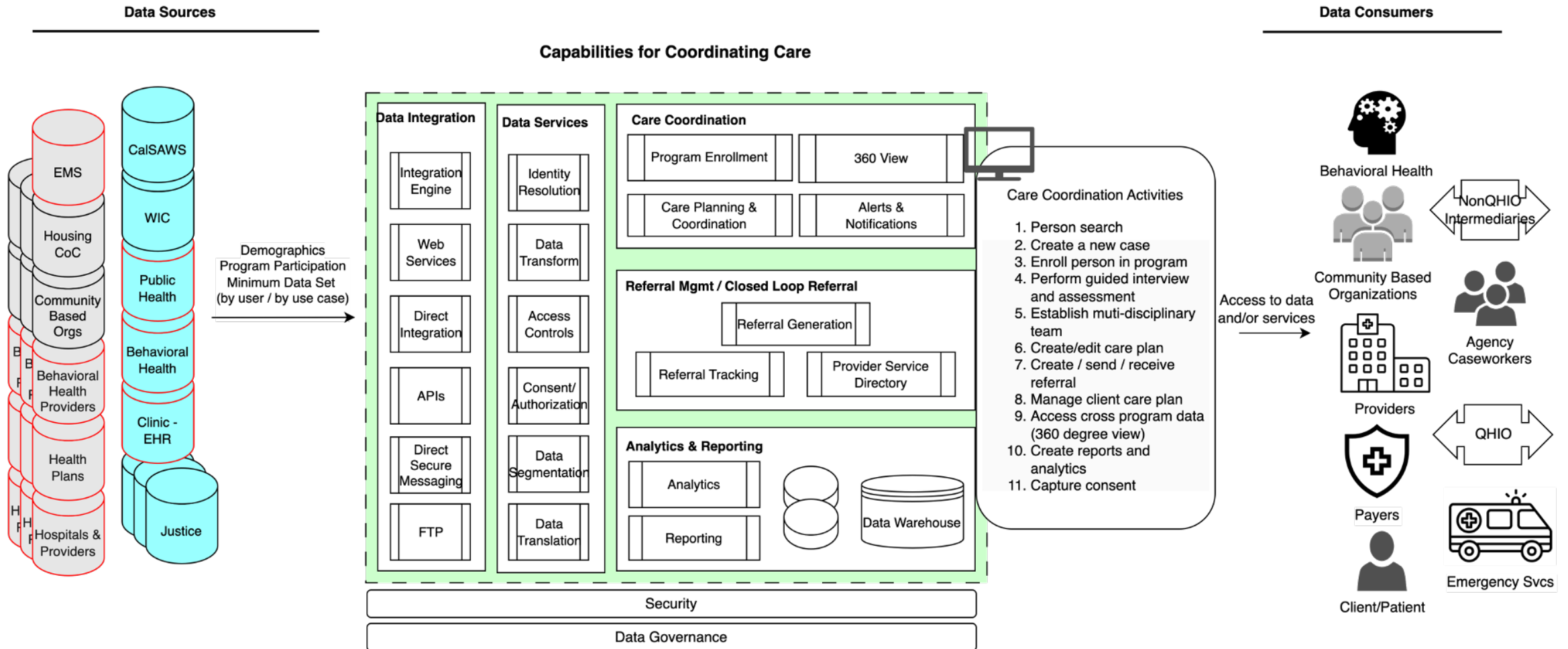
# What We Heard Last Meeting (1/2)

- There is a need for a **common language and understanding** of how health and social data sharing works, highlighting the **importance of local ecosystems containing capabilities such as access and consent management**.
- Data exchange should be **bidirectional** and include **social-to-social, health-to-social, and social-to-health exchanges**.
- The **combined scope of social services and community services**, and the **complexity of public social services data systems**, should be considered, emphasizing the need for broad thinking and inclusion of various entities.
- Significant **investment** is needed to achieve interoperability in social services.

# What We Heard Last Meeting (2/2)

- The need for **robust consent management and identity management** should be highlighted.
- A **threat model architecture** should be included to address **privacy concerns and the protection of identity and personal information**.
- Infrastructure must address the needs for **configurability and conditionality of social data sharing**.
- **Common reporting requirements** for funders should be established.
- The challenges faced by the homeless system of care, including **resource limitations and complex release of information processes**, should be addressed.

# Health and Social Data Exchange Reference Architecture



**Legend**

- Blue** - County
- Gray** - Community-based Organization
- Red Outline** - HIPAA Organization



# Questions for Today

## Data Sources:

- What data sources are missing?
- Are there any data sources we don't need?
- Are there other attributes (e.g., regulatory requirements, industry standard code sets) of these data sources that we should recognize?

## Data Consumers:

- Is every consumer represented?
- Is anyone listed who shouldn't be there?

# Public Comment

# Next Steps

## CDII will:

- Post meeting materials and recording to the DxF webpage.
- Revise the Social Data Exchange Architecture based on today's discussion.
- Distribute the updated Social Data Exchange Architecture and supporting materials for your review and discussion at next meeting

## Members will:

- Review updated Social Data Exchange Reference Architecture, once received.
- Be prepared to discuss specific recommendations to the Social Data Exchange Reference Architecture.

# Upcoming Meetings

Social Data Exchange TASC Focus Group	Date
Meeting #3	Thursday, April 24, 2025, 12:00 PM – 1:00 PM PT
Meeting #4	Thursday, May 8, 2025, 12:00 PM – 1:00 PM PT